Europe's premier shale gas conference and exhibition

27 - 29 November 2012
Hilton Warsaw Hotel, Warsaw, Poland
The 3rd Shale Gas World Europe brings together more operators, blue chip suppliers, and government representatives than other events you might consider attending. As distinct from ‘death by powerpoint’ the event features a series of interviews, workshops, debates, and private roundtables across three core themes: Strategy & Commercial; Geophysical, Drilling & Completions; Water, Fluids, Environment & Community Engagement.

In addition to a phenomenal networking experience, you will learn how to effectively engage with stakeholders, optimise drilling and completions to maximise value and find the sweet spots, navigate regulatory regimes and tackle water management challenges.
Learn from Piotr Wozniak, the Deputy Minister of Environment, how to understand and navigate the new regulatory regime in Poland

Understand how PGNiG intends to maximise the shale gas opportunity in Poland from Grazyna Piotrowska-Oliwa, CEO and President of the Board of PGNiG

Hear the latest results and development plans of operators such as San Leon, BNK, Talisman and Lane

Discover how to optimise drilling and completions design to maximise value from Baker Hughes, EBN and Weatherford

Learn how to effectively engage with the public from Hutton, Talisman and BNK

Understand the environmentalists point of view from Stephan Singer, Global Policy Director of WWF

Discover how government representatives can more effectively work with concession holders through two exclusive workshops by Cleantech and the Pomorskie Voivodeship

Learn how to overcome water management and treatment challenges from Veolia, MI-SWACO, Poseiden and Brenntag

Understand the prospects of shale gas development in Ukraine, Bulgaria, Lithuania and Hungary from Eurogas, LNG Energy, Minijos Nafta and Falcon

Walk away with new ideas after taking part in roundtable discussions on drilling and completions, water management, community engagement and navigating regulatory hazards
The conference went extremely well and is on a superb track for success. We are very confident in next year’s event.

Shale Gas World Europe 2011
Richard Moorman | CEO | Tamboran Resources

Keynotes

Piotr Woźniak
Chief National Geologist and Deputy Minister of Environment
Poland

Grażyna Piotrowska-Oliwa
CEO and President of the Board
PGNiG

Petar Richter
Vice President of Marketing and Technology Unconventional Research Group
Schlumberger

Richard Jones
Deputy Executive Director
IEA

Michael Schuetz
Policy Officer
European Commission
DG Energy

Lyubomyr Goncharuk
Deputy Head of State Service for Geology and Mineral Resources
Ukraine

Shale Gas Operators

Tomasz Maj
Country Manager for Poland
Talisman Energy

John Buggenhagen
Vice President of Exploration
San Leon Energy

Thomas Haselton
CEO
Minijos Nafta

Pawel Zuk
Country Manager, Poland
Hutton Energy

Wolfgang Rauball
CEO
Eurogas

Mark Lappin
Europe General Manager
Dart Energy

David Nelson
General Manager – Europe
LNG Energy

Bill Marble
COO
Wisent Oil & Gas sp. z o.o

Ron Crow
Chief Operating Officer
San Leon Energy

Eric Vaughn
Chief Operating Officer
Cuadrilla Resources

Kamlesh Parmar
Country Manager Poland
Lane Energy

Gyorgy Szabo
CEO
Falcon Oil & Gas

Gabor Bada
Chief Exploration Manager
Falcon-TXM

Andras Jenei
Senior Energy Advisor
Falcon Oil & Gas

Dariusz Latka
Corporate HSE Manager
Talisman

Richard Moorman
CEO
Tamboran Resources

Berend Scheffers
Director technology
EBN
For the full expanded programme go to www.terrapinn.com/shalegas

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**Environmentalists**

- **Stephan Singer**
  - Global Policy Director
  - WWF

- **Sanjeev Kumar**
  - Senior Associate
  - E3G

**Local Government Workshop**

- **Małgorzata Klawiter**
  - Plenipotentiary of the Marshal of the Pomorskie Voivodeship for Shale Gas

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**Finance and M&A**

- **Andrew Moorfield**
  - Managing Director,
  - Head of EMEA Energy – Origination, Global Banking and Markets
  - Scotiabank

---

**It was a professionally organised event with a high impact on the unconventional landscape in Europe.”**

Shale Gas World Europe 2011
Gábor Bada, Exploration Manager, TXM Oil & Gas Exploration Ltd
Day One  Wednesday 28 November 2012

08:00  Registration and morning coffee and tea

09:00  Chairman’s opening remarks

Mike Stephenson  
Head of Energy  
British Geological Survey

ENERGY SECURITY THROUGH SHALE GAS

09:00  Opening keynote: How to understand and navigate the new regulatory regime to maximise the shale gas opportunity

Piotr Woźniak  
Chief National Geologist and Deputy Minister of Environment, Poland

09:20  Keynote: How is PGNiG maximising the shale gas opportunity in Poland?

Grażyna Piotrowska-Oliwa  
CEO and President of the Board  
PGNiG

09:40  In conversation: Can shale gas meet Europe’s energy security needs without compromising the environment?

Richard Jones, Deputy Executive Director, IEA  
Piotr Woźniak, Chief National Geologist and Deputy Minister of Environment, Poland

10:10  Keynote: Lessons for operators from the initial drilling in the Baltic Basin of Northern Poland

Pete Richter  
Vice President of Marketing and Technology  
Unconventional Research Group  
Schlumberger

10:30  Panel: Results and development plans – how to make Shale gas work in Europe

John Buggenhagen, Exploration Director, San Leon Energy  
Kamlesh Parmar, Country Manager Poland, Lane Energy  
Kelly Brezger, General Manager, BNK Polska  
Tomasz Maj, Country Manager, Poland, Talisman

11:15  Morning refreshments and Speed Networking

STREAM A: STRATEGY & COMMERCIAL

OPTIMISING REGULATORY FRAMEWORKS

11:45  Understanding the role of the regional governments - case study of the Pomorskie Voivodeship  
Malgorzata Klawiter, Plenipotentiary of the Marshal of the Pomorskie Voivodeship for Shale Gas

12:05  How to ensure compliance in the Polish market  
Kenneth Morgan, Director, Trinity Corporate Services

12:25  Panel: How to create a transparent, efficient and effective regulatory environment for shale gas development  
Greg Pytel, Senior Policy Expert, Sobieski Institute  
Andras Jenei, Senior Energy Advisor, Falcon Oil & Gas  
Stig-Arne Kristoffersen, Partner, UkraNova Ltd

13:05  Lunch

EU REGULATIONS AND IMPLICATIONS

14:30  Panel: what is the most effective way to regulate the broader European unconventional industry?  
Boguslaw Sonik, MEP  
Richard Jones, Deputy Executive Director, IEA  
Michael Schuetz, Policy Officer, European Commission DG Energy

GAS MARKETS AND PRICING

15:10  Gas Markets and pricing in the future in the region: where can you get your gas from the wellhead?  
Andras Jenei, Senior Energy Advisor, Falcon Oil & Gas

15:30  Afternoon refeshments:  
Meet the Industry Private Roundtable for local government  
This is an opportunity for local government representatives to privately meet industry representatives to discuss the challenges and opportunity that may be presented to their region by the development of Shale Gas. Industry representatives include: Schlumberger, Halliburton, Baker Hughes, KCA Deutag, Weatherford, Talisman Energy, San Leon Energy, and Tamboran Resources.  
Places are limited to the first 15 representatives of local government, please email gina.geldenhuys@terrapinn.com to book your place.

FINANCING AND M&A

16:00  Overcoming the financing challenges and maximising M&A opportunities  
Andrew Moorfield, Managing Director, Head of EMEA Energy – Origination, Global Banking and Markets, Scotiabank

17:00  Chairman’s closing remarks
### STREAM B: GEOPHYSICAL, DRILLING & COMPLETIONS

#### DRILLING AND COMPLETIONS DESIGN AND TECHNOLOGY

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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<tbody>
<tr>
<td>11:45</td>
<td>Optimising drilling and completions design to maximise value</td>
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<tr>
<td></td>
<td>Adrian Tophman, Business Development Manager - Shale &amp; Reservoir, Baker Hughes</td>
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<tr>
<td>12:05</td>
<td>Panel: How to optimise drilling, completions &amp; fracturing design, technology and operations</td>
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<tr>
<td></td>
<td>Richard Moorman, CEO, Tamboran Resources</td>
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<td></td>
<td>Berend Scheffers, Director technology, EBN</td>
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<tr>
<td></td>
<td>Adrian Tophman, Business Development Manager - Shale &amp; Reservoir, Baker Hughes</td>
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<tr>
<td></td>
<td>Sebastian Lenart, Drilling Manager, UOS</td>
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<tr>
<td>12:45</td>
<td>Key challenges in understanding potential shale gas/oil resources at early exploration stage – a case study of the Lower Paleozoic basin in Poland</td>
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<tr>
<td></td>
<td>Pawel Poprawa, Chief Specialist &amp; Head of the Petroleum Geology Laboratory, Polish Geological Institute</td>
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<tr>
<td>13:05</td>
<td>Lunch</td>
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#### INFRASTRUCTURE AND SUPPLY CHAIN MANAGEMENT

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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<tr>
<td>13:30</td>
<td>Presentation topic tbc</td>
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<tr>
<td></td>
<td>Senior representative, VAM Drilling</td>
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<tr>
<td>14:50</td>
<td>How to optimize the OCTG supply for Shale Projects in Poland?</td>
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<tr>
<td></td>
<td>Ralf Plesky, OCTG Sales Director Continental Europe, Tenaris</td>
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<tr>
<td>15:10</td>
<td>Panel: How can operators, service providers, drilling contractors overcome the challenge of supply chain management</td>
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<td></td>
<td>Carsten Freyer, Business Development Manager – Europe, KCA deutag</td>
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<td></td>
<td>Radovan Jedlika, Business Development Manager – Europe, MND</td>
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<td></td>
<td>Dean Hills, General Manager, ENSIGN</td>
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<tr>
<td>15:30</td>
<td>Afternoon refreshments: Meet the Industry Private Roundtable for local government</td>
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### PUBLIC AND COMMUNITY ENGAGEMENT

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<tr>
<th>Time</th>
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<tbody>
<tr>
<td>11:45</td>
<td>Case study: How to gain public acceptance with local stakeholders and communities</td>
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<tr>
<td></td>
<td>Dariusz Latka, Corporate HSE Manager, Talisman</td>
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<tr>
<td>12:05</td>
<td>Understanding and learning from public perception challenges of Shale Gas exploration</td>
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<tr>
<td></td>
<td>Sanjeev Kumar, Senior Associate, E3G</td>
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<tr>
<td>12:25</td>
<td>Panel: how can the shale gas industry more effectively engage with the public?</td>
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<td></td>
<td>Tomasz Maj, Country Manager, Poland, Talisman Energy</td>
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<td>Kelly Brezger, General Manager, BNK Polska</td>
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<td>Pawel Zuk, Country Manager, Poland, Hutton Energy</td>
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<td></td>
<td>Stephan Singer, Global Policy Director, WWF</td>
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<td>13:05</td>
<td>Lunch</td>
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### ADDRESSING ENVIRONMENTAL CONCERNS

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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<tbody>
<tr>
<td>14:30</td>
<td>Environmentalist’s Perspective: ensuring sustainable development and appropriate checks and balances for the shale industry</td>
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<tr>
<td></td>
<td>Stephan Singer, Global Policy Director, WWF</td>
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<td>14:55</td>
<td>Addressing environmental and safety concerns in the Netherlands</td>
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<td></td>
<td>Berend Scheffers, Director technology, EBN</td>
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<tr>
<td>15:15</td>
<td>Presentation title tbc</td>
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<tr>
<td></td>
<td>David Whatley, Director of Sales for Europe, Middle East &amp; Africa GSE Consulting</td>
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<tr>
<td>15:30</td>
<td>Afternoon refreshments: Meet the Industry Private Roundtable for local government</td>
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### WATER MANAGEMENT

<table>
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<tr>
<th>Time</th>
<th>Session</th>
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<tbody>
<tr>
<td>16:00</td>
<td>New strategies and technologies to tackle water management challenges in shale gas development</td>
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<tr>
<td></td>
<td>Melinda Truskowski, Global Leader of Unconventional Gas Resources, Golder Associates Inc</td>
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<tr>
<td>16:20</td>
<td>Panel: How to ensure effective water sourcing, treatment and disposal</td>
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<td></td>
<td>Ted Baudendistel, Technical Manager, MI-Swaco</td>
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<td></td>
<td>Theo Van Elsen, Business Development Director, Brenntag</td>
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<td>Malgorzata Chodur, Businesss Development Director, Veolia Water Systems Sp z o.o.</td>
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<tr>
<td>17:00</td>
<td>Chairman’s closing remarks</td>
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### SEISMICITY AND TREMORS

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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<tr>
<td>16:00</td>
<td>Is there a link between fracking and seismicity and tremors?</td>
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<td></td>
<td>Eric Vaughn, Chief Operating Officer, Cuadrilla Resources</td>
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### SEISMIC PROCESSING, MODELLING AND INTERPRETATION

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<thead>
<tr>
<th>Time</th>
<th>Session</th>
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<tr>
<td>16:20</td>
<td>How to turn rich azimuth seismic data into drilling knowledge for Shale Resource Plays</td>
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<td></td>
<td>Sandra Allwork, Business Development Manager, Paradigm</td>
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<tr>
<td>17:00</td>
<td>Chairman’s closing remarks</td>
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### WATER MANAGEMENT

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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<tbody>
<tr>
<td>11:45</td>
<td>Drinks Reception sponsored by HALLIBURTON and “Birds of a Feather” round table discussions</td>
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<td></td>
<td>Table One: how can the shale gas industry improve its public image?</td>
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<td>Hosted by: Sanjeev Kumar, Senior Associate, E3G</td>
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<td>Table Two: which technologies will mean success for the European shale industry?</td>
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<td>Hosted by: Doug Bentley, European Unconventional Resource Manager, Schlumberger</td>
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<td>Table Three: where do the next big unconventional opportunities lie and how can they be exploited?</td>
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<td>Hosted by: Stig-Arne Kristoffersen, Partner, UkraNova Ltd</td>
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<td>Table Four: understanding the link between fracking and seismicity and tremors</td>
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<td>Hosted by: Mike Stephenson, Head of Energy, BGS</td>
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</tbody>
</table>
Day Two

Thursday 29 November 2012

08:30  Registration and morning coffee and tea
09:00  Chairman’s opening remarks

GLOBAL SHALE GAS DEVELOPMENT STRATEGIES

09:00  Keynote: Cooperation with Shell and Chevron on largest shale gas fields of Ukraine - Yuzivske and Oleske. Future prospect for Slobozhanske shale reservoir
Lyubomyr Goncharuk
Deputy Head of State Service for Geology and Mineral Resources
Ukraine

09:15  Shale gas opportunities, realities and challenges in Ukraine: an operator’s perspective
Wolfgang Rauball
CEO
Eurogas

09:35  Panel: Maximising the shale gas opportunity in Ukraine
Lyubomyr Goncharuk, Deputy Head of State Service for Geology and Mineral Resources, Ukraine
Wolfgang Rauball, CEO, Eurogas
Oleg Proskuriakov, Head of State Service for Geology and Mineral Resources, Ukraine
Maksym Maksimentsev, Deputy Chairman, NADRA UKRAYNY NJSC

10:15  How is LNG Energy maximising the shale gas opportunity in Bulgaria?
David Nelson
General Manager – Europe
LNG Energy

10:30  Moving beyond the American shale gas model for Europe
Mark Lappin, Europe General Manager, Dart Energy
David Nelson, General Manager – Europe, LNG Energy
Bill Marble, Chief Operating Officer, Wisent Oil & Gas sp. z. o.o
David Messina, Executive Director, Hutton Energy

11:00  Morning refreshments

STREAM A: STRATEGY & COMMERCIAL

EUROPEAN SHALE GAS DEVELOPMENT STRATEGIES

11:45  Shale gas viability and prospects in Hungary
Gyorgy Szabo, CEO, Falcon Oil & Gas

12:05  How will the unconventionals industry play out in the UK and Ireland?
Richard Moorman, CEO, Tamboran

12:25  How to use N American shale experience and innovation for success in Poland
Bill Marble, COO, Wisent Oil & Gas sp. z. o.o

13:00  Lunch

14:00  Workshop: Stakeholder Engagement lessons learned from the Pennsylvania Marcellus shale in the USA.
Hosted by: Parker Snyder, Director Cleantech Poland

BIO: Mr. Snyder is an American from Pittsburgh, PA who started a consultancy in Warsaw, Poland to advise shale clients.

Places are limited to the first 30 delegates, please email gina.geldenhuys@terrapinn.com to book your place.

15:30  Afternoon refreshments

FEEDBACK FOR FUTURE THOUGHT

16:00  Feedback will be presented from each of workshops and the roundtable discussions

17:00  Chairman’s closing remarks and close of conference

“Excellent program, giant events on and off the agenda.”
Shale Gas World Europe 2011
Nick Grealy | Director | ShaleGasInfo.eu

“This event was very helpful & well organised, fulfilling my expectations and giving wide knowledge on many aspects of the industry.”
Shale Gas World Europe 2011
Małgorzata Klawiter | Plenipotentiary of the Marshal of the Pomorskie Voivodeship
STREAM B: GEOPHYSICAL, DRILLING & COMPLETIONS

11:45 Finding the sweet spots
Andrew Poon, Director – Unconventional Resources, Weatherford

12:05 Uncovering the real areas of prospectivity in Europe
Chris Hughes, Commercial Director, Nutech Energy Alliance

12:25 How to find the hotspot and sweet spots, and how to make producing and profitable wells out of prospects in Europe
Chris Hughes, Commercial Director, Nutech Energy Alliance
Pawel Poprawa, Chief Specialist & Head of the Petroleum Geology Laboratory, Polish Geological Institute
David Nelson, General Manager – Europe, LNG Energy
Gabor Bada, Chief Exploration Manager, Falcon-TXM
Piotr Kryzwiecz, Assoc. Prof. Institute of Geological Sciences
Polish Academy of Sciences

13:00 Lunch

14:00 Workshop: Governments and concession holders: expectations, relations and working together
Hosted by: Małgorzata Maria Klawiter Pełnomocnik Marszałka Województwa Pomorskiego ds. Gazu Ląpkowego

Plenipotentiary of the Marshal of the Pomorskie Voivodeship for Shale Gas

Places are limited to the first 30 executives who book. Please email gina.geldenhuys@terrapinn.com to book your place.

15:30 Afternoon refreshments

STREAM C: WATER, FLUIDS, ENVIRONMENT & COMMUNITY ENGAGEMENT

11:45 How to overcome the environmental challenges associated with shale gas development
John Damanti, Europe Business Head, URS

12:05 Reducing groundwater contamination by methane or fracking materials
Mike Stephenson, Head of Energy, British Geological Survey

FLOWBACK FLUID TREATMENT

12:25 Treatment and management of flowback fluids
Brad Wanchulak, Senior Vice President Business Development, Poseidon
Senior representative, Ekotech

13:00 Lunch

14:00 Roundtable discussions:
Drilling and completions design and technology
Hosted by: Justin R. Davis Viking Services
Seismicity and tremors
Hosted by: Mike Stephenson, Head of Energy, British Geological Survey
Water management and flowback fluid treatment
Regulation – designing a competitive fiscal and tax regime

15:30 Afternoon refreshments

FEEDBACK FOR FUTURE THOUGHT

16:00 Feedback will be presented from each of workshops and the roundtable discussions

17:00 Chairman’s closing remarks and close of conference

“Well run knowledge sharing conference with good mix of operators & suppliers. Excellent networking management.”
Shale Gas World Europe 2011
Adrian Topham | Shale Gas Manager & Reservoir Marketing | Baker Hughes

“The conference was a really wonderful and very well organised event.”
Shale Gas World Europe 2011
Grzegorz Wrobel | Associate | Polish Geological Institute
“Shale Gas World Europe 2011 was an event of the highest quality, offering superior networking opportunities and superb organisation. It is the must-attend European shale gas conference.”

Gordon McCoullough | European Business Development Manager | Halliburton

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** Polish companies price

<table>
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<tr>
<th>Days</th>
<th>Before 7 September</th>
<th>Before 19 October</th>
<th>Before 9 November</th>
<th>After 9 November</th>
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<tr>
<td>2 day congress plus pre-conference workshops 27-29 November</td>
<td>£1220 + VAT £280.60 = £1500.60</td>
<td>£1355 + VAT £311.65 = £1666.65</td>
<td>£1425 + VAT £327.75 = £1752.75</td>
<td>£1490 + VAT £342.70 = £1832.70</td>
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<tr>
<td>2 day congress 28-29 November</td>
<td>£790 + VAT £181.70 = £971.70</td>
<td>£880 + VAT £202.40 = £1082.40</td>
<td>£920 + VAT £211.60 = £1131.60</td>
<td>£965 + VAT £221.95 = £1186.95</td>
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** Standard price

<table>
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<tr>
<th>Days</th>
<th>Before 7 September</th>
<th>Before 19 October</th>
<th>Before 9 November</th>
<th>After 9 November</th>
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<tbody>
<tr>
<td>2 day congress plus pre-conference workshops 27-29 November</td>
<td>£3050 + VAT £701.50 = £3751.50</td>
<td>£3390 + VAT £779.70 = £4169.70</td>
<td>£3560 + VAT £818.80 = £4378.80</td>
<td>£3730 + VAT £857.90 = £4587.90</td>
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<tr>
<td>2 day congress 28-29 November</td>
<td>£1975 + VAT £454.25 = £2429.25</td>
<td>£2195 + VAT £504.85 = £2699.85</td>
<td>£2305 + VAT £530.15 = £2835.15</td>
<td>£2415 + VAT £555.45 = £2970.45</td>
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</table>

** Reduced price for Polish companies.
The reduced price is intended to make participation more affordable for indigenous Polish businesses. It is regrettably not available to local subsidiaries of international companies, or any company which has a listing on any stock exchange aside from Warsaw Stock Exchange, or any company which has a corporate head office of any type outside Poland. Terrapinn reserves the right completely at its own discretion to refuse registration at the reduced price, and to insist on registration at the full price. In completing this registration form you are accepting these conditions.

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